

GENOMIC VALLEY BIOTECH LTD.

Regd. Off: 4 KM STONE BERI CHHARA ROAD, TEHSIL-BAHADURGARH
DISTT-JHAJJAR, HARYANA
CIN: L01122HR1996PLC033029
Tele :- +91-9312623832 ; 9811341542
Email : genomicvalley@gmail.com
Visit : <http://www.genomicvalley.com/>

Dated: 30th July 2015

To,
The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited
Phiroze Jee Jee Bhoy Tower
Dalal Street, Fort
Mumbai-400001

Ref: **SCRIP CODE: 539206**

Subject: Submission of Reconciliation of share capital Audit under Regulation 55A of the SEBI (Depositories & participants) Regulations, 1996 for the Quarter Ended on 30th June 2015.

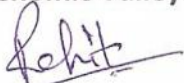
Dear Sir/Madam

Please find the attached report for Reconciliation of share capital Audit under Regulation 55A of the SEBI (Depositories & participants) Regulations, 1996 for the Quarter Ended on 30th June 2015.

Kindly take it into your records.

Thanking you

For and on behalf of
Genomic Valley Biotech Limited



Rohit Batham
Company Secretary & Compliance officer





A.K. Khattar & Associates
Chartered Accountants

112-A, Ground Floor, DDA Complex,
Jhandewalan Extn-1, New Delhi-110055
Ph: 011-23676383, 011-43570260

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(As per Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 (as amended))

1	For Quarter Ended	30.06.2015	
2	ISIN :	INE574D01010	
3	Face Value :	Re.10/-	
4	Name of the Company	GENOMIC VALLEY BIOTECH LIMITED	
5	Registered Office Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajar, Haryana 124507	
6	Correspondence Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajar, Haryana 124507	
7	Telephone & Fax Nos.	+91850686526, +91 9811341542	
8	Email address	genomicvalley@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Ahmedabad Stock Exchange	
		Number of shares	
		% of Total Issued Capital	
10	Issued Capital	81,50,000	100
11	Listed Capital (as per company records)	30,54,500	37.48
12	Held in dematerialised form in CDSL	3,84,600	4.72
13	Held in dematerialised form in NSDL	NIL	NIL
14	Physical	2,669,900	32.76
15	Total No. of shares (12+13+14)	30,54,500	37.48

16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	The IPO of the company was under subscribed by 4,52,700 shares therefore the Company has subscribed no. of shares as 76,97,300. Out of this subscribed share capital 46,42,800 shares were forfeited by the Company due to non-payment of call money.
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
				N.A.			

*** Rights, Bonus, Preferential Issue, ESOs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No)	YES		
	If not, updated upto which date	N.A.		
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Rohit Batham M.No. 37260 Mob:+91 8010091909		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1 New Delhi-110055 Tel: 011-23676383/43570260 M.No.084960		
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd. 44, Community Centre, 2nd Floor, Naraina Industrial Area, Phase-I, Near PVR Cinema, New Delhi-110028		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.		

For A.K. Khattar & Associates
Chartered Accountants
A.K. Khattar
A.K. Khattar
Proprietor
Membership No. :084960
Date: 27.07.2015
Place: New Delhi

