



**A.K. Khattar & Associates**  
Chartered Accountants

112-A, Ground Floor, DDA Complex,  
Jhandewalan Extn-1, New Delhi-110055  
Ph: 011-23676383, 011-43570260

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

{As per Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 (as amended)}

1	For Quarter Ended	30.09.2015	
2	ISIN :	INE574D01010	
3	Face Value :	Re.10/-	
4	Name of the Company	GENOMIC VALLEY BIOTECH LIMITED	
5	Registered Office Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajjar, Haryana 124507	
6	Correspondence Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajjar, Haryana 124507	
7	Telephone & Fax Nos.	+91850686526, +91 9811341542	
8	Email address	genomicvalley@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Stock Exchange	Ahmedabad
		Number of shares	% of Total Issued Capital
10	Issued Capital	81,50,000	100
11	Listed Capital (as per company records)	30,54,500	37.48
12	Held in dematerialised form in CDSL	NIL	NIL
13	Held in dematerialised form in NSDL	3,84,600	4.72
14	Physical	26,69,900	32.76
15	Total No. of shares (12+13+14)	30,54,500	37.48

16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	The IPO of the company was under subscribed by 4,52,700 shares therefore the Company has subscribed no. of shares as 76,97,300. Out of this subscribed share capital 46,42,800 shares were forfeited by the Company due to non- payment of call money.
----	--	--

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
				N.A.			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No)	YES		
	If not, updated upto which date	N.A.		
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Rohit Batham M.No. 37260 Mob: +91 8010091909		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1 New Delhi-110055 Tel: 011-23676383/43570260 M.No.084960		
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd. 44, Community Centre, 2nd Floor, Naraina Industrial Area, Phase-I, Near PVR Cinema, New Delhi-110028		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.		

For A.K. Khattar & Associates  
Chartered Accountants

Chartered Accountants  
A.K. Khattar & Associates  
Membership No. 084960  
Date: 13.10.2015  
Place: New Delhi