



**The Board of Directors**

Genomic Valley Biotech Limited  
4 K.M. Stone, Berri Chharra Road,  
Village-Kherka Musalman,  
P.O. Tandaheri, Tehsil-Bahadurgarh,  
Dist. Jhajjar, Haryana-124507


**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositors & Participants) Regulations, 1996.

We have examined the registers, records and documents of M/s Genomic Valley Biotech Limited for the quarter ended on 30th September, 2018 as maintained by M/s Beetal Financial and Computer Services Private Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	30.09.2018		
2	ISIN:	INE574D01010		
3	Face Value:	Rs. 10/-each		
4	Name of the Company:	M/s Genomic Valley Biotech Limited		
5	Registered Office Address:	4 K. M. Stone, Berri Chharra Road, Village-Kherka Musalman, P.O. Tandaheri, Tehsil-Bahadurgarh, Dist. Jhajjar, Haryana-124507		
6	Correspondence Address:	4 K. M. Stone, Berri Chharra Road, Village-Kherka Musalman, P.O. Tandaheri, Tehsil-Bahadurgarh, Dist. Jhajjar, Haryana-124507		
7	Telephone & Fax Nos.:	Mob:+91 9811341542		
8	Email address:	genomicvalley@gmail.com		
9	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited		
		<b>Number of shares</b>	<b>% of Total Issued Capital</b>	
10	Issued Capital:	8150000		100.00
11	Listed Capital:	3054500		37.48
12	Held in dematerialised form in CDSL:	2499650		30.67
13	Held in dematerialised form in NSDL:	283700		3.48
14	Physical:	271150		3.33
15	Total No. of Shares (12+13+14)	3054500		37.48
16	Reasons for difference if any, between			
a)	(10&11) & (10&15)	<b>Before IPO, the Company had 19,40,000 Fully Paid up Equity Shares. The Company had made issue of 62,10,000 Equity Shares (Out of which 53,50,000 Equity Shares were offered to the Public under IPO). Therefore, The Company had 81,50,000 Issued Equity Shares.</b> <b>But in that IPO, only 57,57,300 Equity shares were subscribed.</b> <b>After that IPO, the Company had 76,97,300 Equity shares.</b> <b>Out of these 76,97,300 Subscribed Equity shares, 46,42,800 Equity shares were forfeited by the Company due to non-payment of call money.</b> <b>Hence, the Company now has 30,54,500 Fully Paid Up Equity Shares.</b>		
b)	(11&15)	NA		



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No)			Yes		
19	Reference of previous quarter with regard to excess dematerialised shares, if any :			NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL		
	Total No. of demat requests	No. of request	No. of Shares	Reason for delay		
	NIL	NIL	NIL	NIL		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Hitesh Kumar Compliance Officer & Company Secretary Mob: +91 9718844292		
23	Name,Address,Telephone & Fax No. of the Practicing Chartered Accountant			A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1, New Delhi-110055 (T) 011-43570260		
24	Appointment of common agency for share registry work			Beetal Financial & Computer Services (P) Ltd. Beetal House, 3rd Floor 99 Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi- 110062		
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.			NIL		
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 40%;"> <p>Place: New Delhi Date: 25.10.2018</p> </div> <div style="width: 50%; text-align: right;">  <p>A.K. Khattar &amp; Associates Chartered Accountants</p> <p><i>A.K. Khattar</i> A.K. Khattar Proprietor Membership No.: 084960</p> </div> </div>						