## A.K. KHATTAR & ASSOCIATES

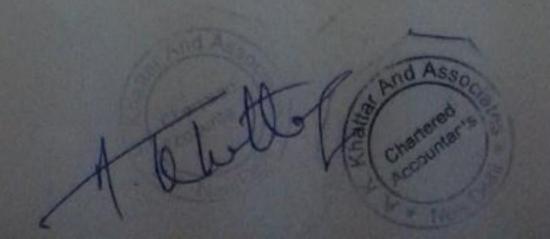
Chartered Accountants
112-A, Ground Floor, DDA Complex,
Jhandewalan Extn. -1,
New Delhi-110055
Phone No. 011-43570260
E.mail: alkhattar112@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 <sup>st</sup> March, 2015				
2.	ISIN	INE574D01010				
3.	Face Value of Equity Shares	Rs. 10/- each				
4.	Name of the Company	GENOMIC VALLEY BIOTECH LTD.				
5.	Registered Office Address	4 KM Stone, Beri Charra Road, Village Kherka Musalman P.O Tanda Heri, Tehsil Bahadurgarh, Distt Jhajjar-124507				
6.	Compondence Address	G-74, 2 <sup>nd</sup> Floor, Pushkar Enclave				
7.	Telemone No.	Paschim Vihar, New Delhi 110 063 011-25282510				
8.	E-mail Address	genomicvalley@gmail.com				
9.	Name of the Stock Exchanges where the Company's securities are listed	Jaipur Stock Exchange Ltd.  Delhi Stock Exchange Ltd.  Pune Stock Exchange Ltd.  Ahmedabad Stock Exchange Ltd.				

10		Number of Shares	% of Total Issued Capital
10.	Issued Capital	81,50,000	100.00
11.	Listed Capital (Exchange wise)  (as parthe Company records)  Della Stock Exchange Ltd., Jaipur Stock  Exclange Ltd., Anmedabad Stock Exchange  Ltd. and Pune Stock Exchange Ltd.	76,97,300	94.45
12.	Held   dematerialized form in CDSL	3,84,600	4.72
13.	Held a dematerialized form in NSDL	Nil	Nil
14.	Physical	26,69,900	32.76
15.	Total Vo. of Shares (12+13+14)	30,54,500	37.48

16.	Reas	of for difference, if any, between (10 & 11)	The IPO of the Company was under subscribed by 4,52,700 shares.
16.	Reas	or difference, if any, between (10 & 15)	The IPO of the Company was under subscribed by 4,52,700 shares. Out of total listed capital 46,42,800 shares were forfeited by the Company due to non- payment of call money.
16.	Rea	for difference, if any, between (11 & 15)	Out of total listed capital 46,42,800 shares were forfeited by the Company due to non-payment



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18.	Registers	CMan !	1	V.A.	Name	s)	L		pending for SE	
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19.	Reti	lated up to which da	ate	10)			Yes			
	dem crial	of previous quarter lized share, if any	with rees	ards to			N. A.	N. A.		
20.	Has Co	lized share, if any		1105 10	excess		Nil			
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22.	Nan Tala	than 21 days		N.A.		N.A N.A		N.A.		
	Con	phone & Fax No. o	fthe	Mr. F	Rohit B	atham			N.A.	
		Officer of the Com	ipany	Comp	oany Se 528251	cretary &	Complia	nce Off	ficer	
23.	Name Addi	dress, Telephone & Fax No.			Chattar	& Associa	ates			
50.00		- Tuditol	. 1888	Chart	ered Ac	countants				
			PARTY.	112-A,	Ground	d Floor, DI	DA Comp	lex.		
				Juande	walan E	extn-1				
		State Market Market		Phone/	elhi-11	0055				
24.	Approprient	for I	link I	ation I	1-2367638	3/435702	60			
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			N	Near P	/R, Nar	aina Area, P	nase I,			
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5. A	on may h	ail that the Secretari ike to provide (e.g. isting from SE, iged its name, etc.)	al N		ann - 11	0028				

For A.K.

Associates Associates

A.K. Khar Propriet Members

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Date: 20-0 Place: Nev